

## IDD Service Note

Name: Mary King Medicaid #: 123-45-6789

Service: HCS Agency: XYZ Agency

Date:	11/4/15	Begin Time:	3:00pm	End Time:	8:00pm	Total Time:	16 units/ 5 hours	Location(s):	Home and Church
-------	---------	-------------	--------	-----------	--------	-------------	----------------------	--------------	-----------------

### Person's Activities

### Staff's Activities

(Who, When, Where, What, How, Why)

**Who:** Mary, DSP, church friends/family

**Why:** Picked Mary up after DSA and took her home to get ready for church and then to church; outcome #1

**What:** Transported Mary from DSA home. Mary rested for 30 minutes and then began getting ready for church. She got her bag ready with her Bible, water, and choir sheets. Transported Mary to the church. Attended Bible study and choir practice. Mary participated in the Bible study conversation by offering her opinion. She visited with her friends, Leah and Jake, between Bible study and choir practice. She sang during choir practice but became short of breath and had to sit down and rest halfway through practice. She did finish practicing. She was tired and ready to go as soon as the last song was sung. We went home and Mary got in the house and went straight to her room. She had a good time but it took a lot out of her. I don't think she was feeling too good today but she didn't want to miss church.

**How:** DSP assisted Mary with buckling her seatbelt in the front seat of the car. DSP played Mary's favorite songs on the ride to her house and then to and from church. DSP assisted Mary with getting all of her things together for church. DSP accompanied Mary to church and helped her with operating the elevator and holding her hymnal. DSP made sure Mary had enough water to drink and didn't exert herself. DSP buckled Mary in the car and took her home. Mary needs to rest since she is not feeling well.

Staff  
Signature/Credentials:

## IDD Service Note

Name: Mary King Medicaid #: 123-45-6789  
 Service: HCS Agency: XYZ Agency

Date:	11/7/15	Begin Time:	3:00pm	End Time:	5:00pm	Total Time:	8 units	Location(s):	Dogwood area and Home
-------	---------	-------------	--------	-----------	--------	-------------	---------	--------------	-----------------------

### Person's Activities

### Staff's Activities

(Who, What, When, Where, How, Why)

**Who:** Mary and DSP  
**When/Where/Why:** Picked Mary up after DSA and went to the mall shopping and then home; outcome #2  
**What:** Transported Mary from DSA to the Dogwood area. She decided today she wanted to go to Stein Mart and Target. She wanted to look for a new shirt to wear to church this coming Sunday. Mary said she specifically wanted a new red shirt that was ¾ length sleeves. We went to Stein Mart first and she tried on a few different shirts but did not find anything she liked. We walked down to Target and she picked out a few shirts and tried them on. She decided she liked the blue and gray shirt the best. She wanted to buy it. We checked to make sure she had enough money and got in line to pay. Mary found her debit card in her purse to pay. We paid and walked back to the car. She wanted to stroll and not rush. I took Mary home and made sure she got in the house okay. She said she had a great time and thanked me for taking her shopping and helping her pick out something to buy. She is very excited about wearing her new shirt.

**How:** DSP assisted Mary with getting into and out of the car and buckling and unbuckling her seat belt. DSP assisted Mary with stepping up the curb to go in the stores and followed Mary around the store in her usual routine. DSP helped Mary pick out clothes and assisted her with trying them on. DSP helped Mary decide which shirt was best but did not choose the shirt for Mary. DSP helped Mary slide her debit card and punch in her number. DSP walked slowly with Mary back to the car and assisted with the seatbelt buckle. DSP took Mary home and made sure she got in the house okay. DSP helped her hang her shirt up in the closet before leaving.

Staff  
Signature/Credential: